Annual Review of SBT Fisheries for the Annual Commission Meeting

1. Introduction

Southern bluefin tuna (SBT) fishery is the most recently developed tuna fishery by Korean distant-water fishing industry since the early 1990s. The SBT catch made by Korean fleet reached a maximum in 1998, followed by continuous decrease until recent years. This was mainly due to the voluntary regulation of fleet size by Korean fishing companies to implement the resolution adopted by CCSBT. However, the shift of Korean longliners from the Indian to the Pacific Ocean aiming to higher profit from fishery also contributed to the decrease in catch of this species. In recent years, this phenomenon was more often than in the past.

2. Operational Constraints on Effort

To implement the recommendations adopted by CCSBT, Korea has introduced its domestic regulations. Those are minimum size limit for Southern Bluefin tuna. With a view to protecting spawning stock of southern bluefin tuna.

3. Catch and Effort

In 2002, 10 out of 16 registered longliners made a catch of 649 mt SBT in the usual fishing area, showing a decrease by about 18% from 2001 figure. This may be due to the decrease in fishing effort (i.e. month) of some longliners.

4. Historical Catch and Effort

Fishing season of Korean SBT longline fishery usually starts in March and ends by November or December. Thus, fisheries statistics are collected and reported for a calendar year. In the first half of fishing season from March to July or August, usually Korean longliners are fishing in the high seas of the western Indian Ocean off South Africa, with occasional expanded operation to the southeastern Atlantic, while in the second half they move to the eastern Indian Ocean off the western Australia. This fishing pattern and fishing grounds have rarely been changed for the past 10 years of fishing history for SBT except for 1991, but in 2002 some catches were also taken from the western fishing grounds until October (Table 1, 2).

5. Annual Fleet Size and Distribution

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Korean fleet size have been regulated by the voluntary among fishing industries from 1998 and annual fleet size for SBT fishery never exceeded 16 registered number since then which resulted in less catch than allocated quota of 1,140 mt in 2002. And operated distribution of Korean fleet was shown in fig. 1.

6. Historical Fleet Size and Distribution

Korean SBT fishery commenced in 1991 with a few longliners shifted from tropical waters where they targeted bigeye and yellowfin. Thus, in the early years of this fishery, SBT did not attract Korean fishing industry, but because of higher market price, from 1995 onward number of longliners rapidly increased to reach a maximum fleet size of 19 longliners in 1998. Annual fleet size for SBT fishery is 16 and registered number is still maintained in 2002.

The Korean longline fishery operation area for southern bluefin tuna is very broad from the waters off the southwestern part of Australia to the waters off the southern part of Africa, extending further to the southeastern Atlantic Ocean in some years. However, fishing activities have generally concentrated on the areas between 35-45°S and 90-110°E, 35-45°S and 25-50°E, and between 40-45°S and 5-10°E.

7. Other Factors

Observer program

Korean government initiated fisheries observer program in 2002 to monitor its distant water fisheries including those for tunas and to meet the requirements of regional fisheries bodies. At the initial stage, the size of observer program will be fairly small to cover only for the fisheries to be urgently implemented such as SBT longline fishery in CCSBT Convention Area but will be gradually developed to a bigger scale to cover all required areas of fisheries.

Table 1. Nominal Catch (mt) of southern bluefin tuna by the Korean longline fishery, 1992 ~ 2002.

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Month	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
Jan.	-	-	-	-	-	-	3	8	-	-	-
Feb.	-	-	-	-	-	-	15	1	-	-	1
Mar.		-	-	-	-	-	101	125	57	58	83
Apr.	-	-	-	-	-	-	191	180	68	81	113
May	-	-	-	-	-	-	106	116	65	58	90
Jun.	-	-	-	-	-	-	159	169	81	88	87
Jul.	-	-	-	-	-	-	226	193	91	37	67
Aug.	-	-	-	-	-	-	227	164	164	119	110
Sep.	-	-	-	-	-	-	169	87	186	96	78
Oct.	-	-	-	-	-	-	180	81	110	87	20
Nov.	-	-	-	-	-	-	130	92	86	80	-
Dec.	-	-	-	-	-	-	55	55	79	31	-

Total	36(1)	80(1)	119(1)	317(3)	1,148	1,238	1,562	1,271	987	735	649
					(8)			(16)			

^{* - :} No data

Table 2. Catch (no. of fish), effort (no. of hooks) and CPUE (no. of fish /1,000 hooks) of southern bluefin tuna by the Korean longline fishery, $1992 \sim 2002$.

Month	Item	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
Jan.	Catch Effort CPUE	-	-	-	-	-	-	152 126,220 1.2			
Feb.	Catch Effort CPUE	-	-	-	6 6,003 1.0	-	197 44,720 4.4	-	1 75,240 0.1		
Mar.	Catch Effort CPUE	-	-	2,336 130,775 17.9	220 75,244 2.9	2,015 417,469 4.8	715 264,372 2.7	1,005 200,552 5.0	231 71,061 3.3	906 167,288 1.0	2,439 689,365 3.5
Apr.	Catch	674	503	1,814	501	3,377	1,441	1,989	260	971	2,480
	Effort	85,200	60,480	172,228	96,164	686,783	405,594	397,563	87,840	323,922	690,345
	CPUE	7.9	8.3	10.5	5.2	4.9	3.6	5.0	3.0	2.4	3.6
May	Catch	186	337	584	582	2,794	327	1,065	146	687	1,451
	Effort	41,340	61,740	166,100	178,022	568,574	213,789	472,224	90,228	291,856	650,503
	CPUE	4.5	5.5	3.5	3.3	4.9	1.5	2.3	1.6	1.1	2.2
Jun.	Catch	144	120	213	303	2,170	1,251	2,274	274	829	2,092
	Effort	82,970	37,800	31,300	110,223	447,790	295,180	493,267	114,440	366,909	401,578
	CPUE	1.7	3.2	6.8	2.7	4.8	4.2	4.6	2.4	2.5	2.8
Jul.	Catch	65	421	190	1,125	4,812	1,753	1,560	614	496	2,395
	Effort	35,740	72,270	47,104	164,267	594,640	265,680	206,830	128,310	157,558	598,793
	CPUE	1.8	5.8	4.0	6.8	8.1	6.6	7.5	4.8	0.9	4.4
Aug.	Catch	140	1,415	394	1,686	2,269	1,892	1,544	272	1,412	1,412
	Effort	58,870	67,740	67,204	171,195	415,836	350,650	493,878	164,509	532,332	532,332
	CPUE	2.4	20.9	5.9	9.8	5.5	5.4	3.1	1.7	0.5	4.0
Sep.	Catch	22	674	487	258	1,031	824	580	960	987	2,309
	Effort	24,710	45,344	191,845	56,320	537,920	306,050	471,730	265,267	473,548	703,394
	CPUE	0.9	14.9	2.5	4.6	1.9	2.7	1.2	3.6	0.6	3.3
Oct.	Catch Effort CPUE	-	87 40,120 2.2	77 61,542 1.3	669 287,645 2.3	1,049 516,846 2.0	397 246,550 1.6	140 167,221 0.8	252 183,500 1.4	840 494,814 1.7	408 257,035 1.6
Nov.	Catch Effort CPUE	-	138 56,161 2.5	250 214,928 1.2	377 259,522 1.5	645 557,407 1.2	515 273,240 1.9	341 256,800 1.3	197 184,579 1.1	663 360,302 2.3	
Dec.	Catch Effort CPUE	-	-	47 33,920 1.4	76 64,700 1.2	235 198,508 1.2	350 214,820 1.6	189 165,826 1.1	60 80,675 0.7	337 123,769 0.4	
Total	Catch	1,231	3,695	6,392	5,803	20,397	9,662	10,839	3267	8,218	15,361
	Effort	328,830	441,655	1,116,94	1,469,30	4,941,77	2,880,64	3,452,11	1,445,649	3,292,29	4,752,753
	CPUE	3.7	8.4	65.7	53.9	34.1	53.4	13.1	2.3	81.3	3.2

^{* - :} No data

^{*} Data source : Ministry of Maritime Affairs and Fisheries (MOMAF)

^{*} Data source : National Fisheries Research and Development Institute (NFRDI)

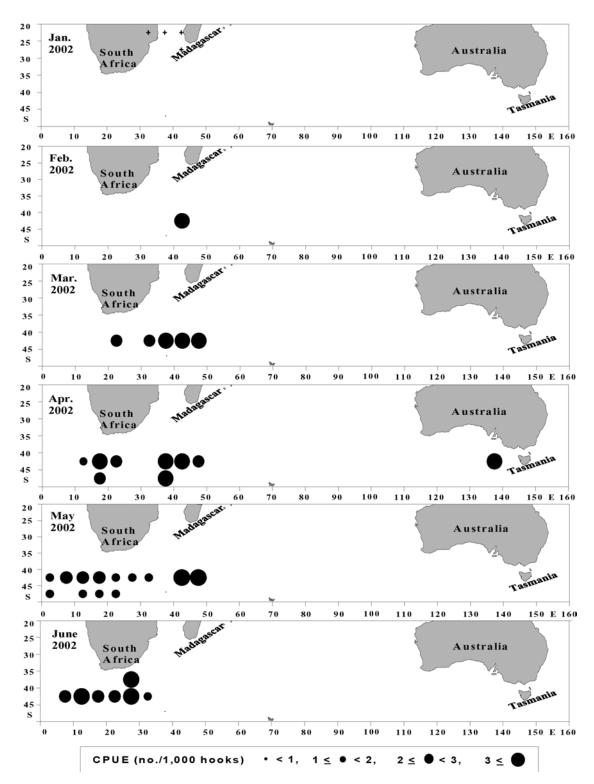


Fig. 1. Distribution areas of southern bluefin tuna caught by Korean longliners.

